



Welcome to Sandvik!

Corporate presentation
2025

Our number 1 priority

Safety first



Emergency exit



Assembly point



Protective equipment



Emergency number



First aid kit



In case of emergency



Psychological safety



Health and well-being



Cyber security



World leading
positions





Mining and rock solutions



Rock processing solutions



Manufacturing and machining solutions





Sales countries
around the globe

>150

Active
patents

8,300

Number of
employees

41,000

BSEK
in revenues

123

R&D centers
globally

64

Annual R&D
investments, BSEK

5.1





Business areas – our portfolio with world leading technologies



Sandvik Mining and Rock Solutions

Share of revenue 2024

51%



Sandvik Rock Processing Solutions

Share of revenue 2024

9%



Sandvik Manufacturing and Machining Solutions

Share of revenue 2024

40%

Share of adjusted EBITA

54%

Share of adjusted EBITA

6%

Share of adjusted EBITA

40%





Enhancing productivity, profitability and safety



Mining 51%



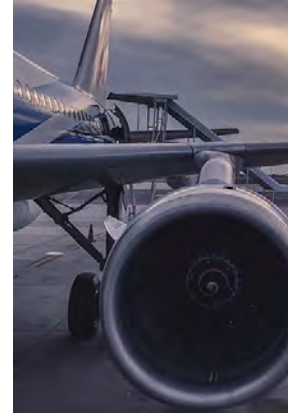
Engineering 20%



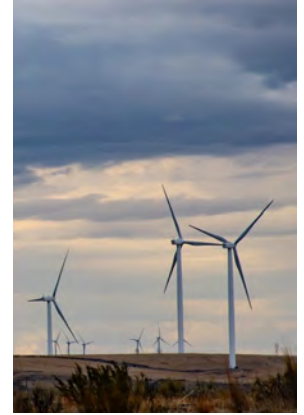
Infrastructure 9%



Automotive 6%



Aerospace 4%



Other 10%



History driven by customer value

1862



2025



Our purpose



We make the shift –
advancing the world
through engineering

Our core values

Customer
focus



Innovation



Fair play



Passion
to win





home.sandvik

make
shift

Product
Dimensions
sandvik.home
Product 001
40 cmx60 cmx40 cm

SANDVIK
Item number: 1234-5678-910
Description: ABCDEFHIJKLMNOPQRSTU
Quantity/pack: 5 PCS
Product weight: 10 kg
Packaging type: 180208
All trademarks and registered
services are the property of
Sandvik Group.
Made in India

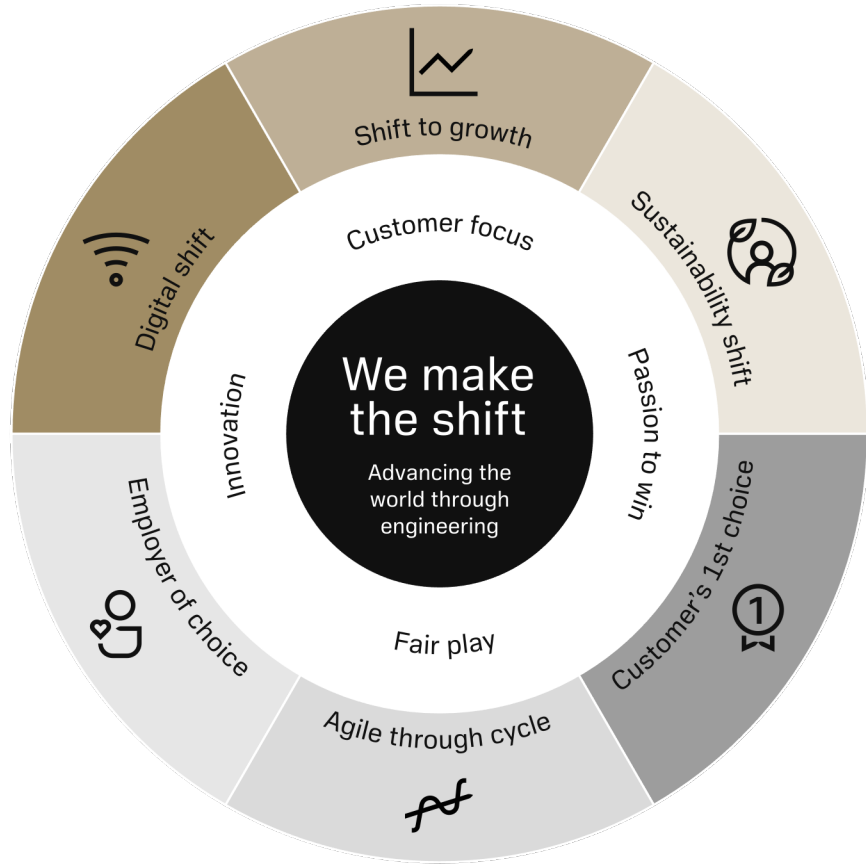
SANDVIK

Strategy



Our strategy to make the shift

Our platform to enable necessary shifts focusing on growth, sustainability, customers, agility, employee value and digitalization.





Making the digital shift –leaders in digitalization





Our ambitious sustainability targets





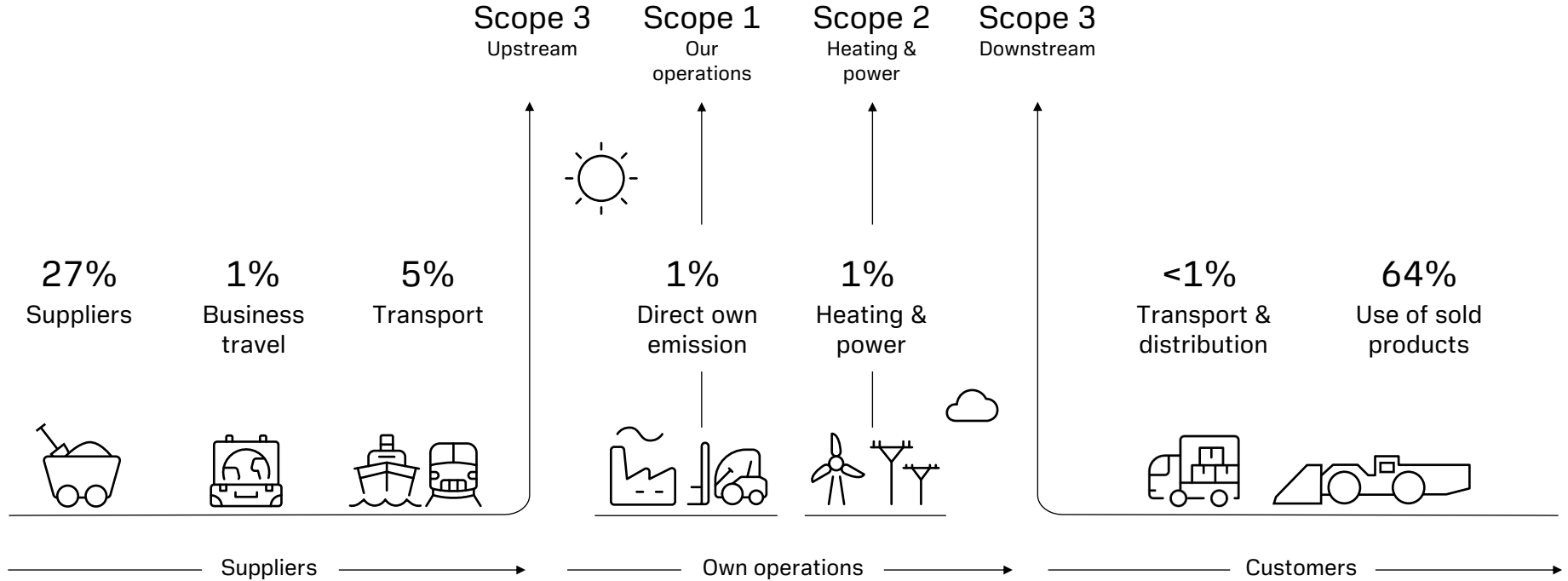
Approved science-based targets

Net zero emissions by 2050

90% waste circularity by 2030



The largest climate impact is when customers use our products





Our solutions improve
productivity and reduce the
environmental impact:



Electric, automated mining equipment



Efficient and sustainable manufacturing



Eco-efficient rock processing



Sustainability shift

Your waste problem – our recycling solution

Making tools from recycled solid carbide:

Requires

70%

less energy

means

40%

less CO₂ is emitted





Vision: Zero workplace accidents





Exceptional people

Sandvik is recognized as the desired workplace, for a diverse group of talented individuals who are highly committed to advancing the world through engineering.



Great authentic leadership with active listening

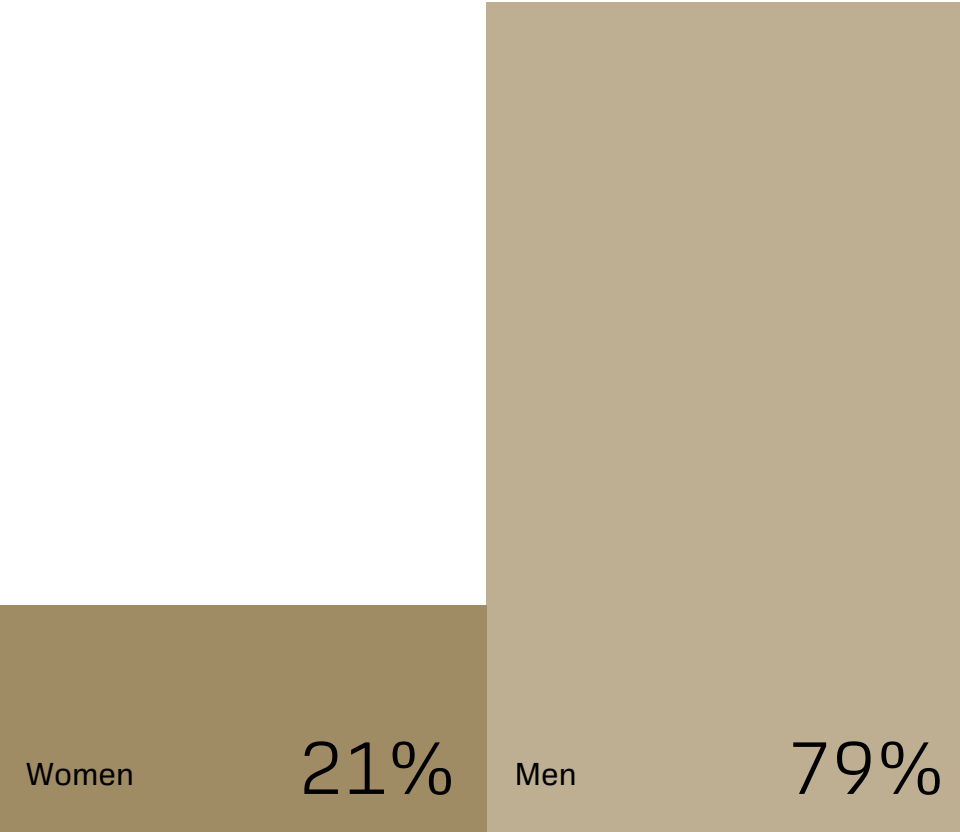
Unlocking potential for personal growth and learnability

Extensive global career opportunities & open job market

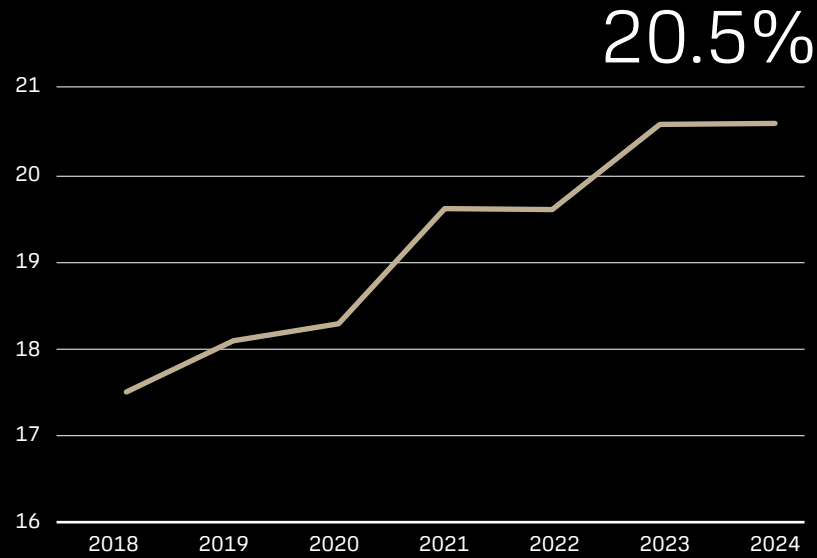
Fostering an inclusive culture with equity integrated into the employee journey

Safe, sustainable & fair work environment

Total workforce 2024



Share of women in managerial positions






Living our codes of conduct

Sandvik stands for a strong commitment to ethical and responsible business practices.

Fair

Respectful

Trust

 SANDVIK

 SANDVIK



Community involvement

Sustainability shift



Projects related to climate change, resources and waste or clean and sustainable development of communities.

Digital shift



Projects building technical and digital skills, supporting innovations and new ideas or introducing people to new technologies.

Societal impact



Projects supporting equality and inclusion, improving health and wellbeing or supporting infrastructure development.

We support work-
life balance





SANDVIK