Corporate Presentation
Safety first

Our number 1 priority

- Emergency exit
- Assembly point
- Protective equipment
- Emergency number
- First aid kit
- In case of emergency
- Psychological safety
- Health and well-being
- Cyber security
World-leading positions

Mining and rock solutions

Rock processing solutions

Manufacturing and machining solutions
<table>
<thead>
<tr>
<th>Statistic</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales countries around the globe</td>
<td>150</td>
</tr>
<tr>
<td>Active patents</td>
<td>7,079</td>
</tr>
<tr>
<td>BSEK in revenues</td>
<td>112</td>
</tr>
<tr>
<td>R&amp;D centers globally</td>
<td>69</td>
</tr>
<tr>
<td>Annual R&amp;D investments, BSEK</td>
<td>4.5</td>
</tr>
<tr>
<td>Number of employees</td>
<td>40,000</td>
</tr>
</tbody>
</table>
Business areas – our portfolio with technology leadership

<table>
<thead>
<tr>
<th>Business Area</th>
<th>Share of Revenue 2022</th>
<th>Share of Adjusted EBITA</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sandvik Mining and Rock Solutions</td>
<td>51%</td>
<td>50%</td>
</tr>
<tr>
<td>Sandvik Rock Processing Solutions</td>
<td>8%</td>
<td>7%</td>
</tr>
<tr>
<td>Sandvik Manufacturing and Machining Solutions</td>
<td>41%</td>
<td>43%</td>
</tr>
</tbody>
</table>
Revenues by market area

North America: 25%
South America: 6%
Europe: 27%
Africa/Middle East: 11%
Australia: 12%
Asia: 19%
Enhancing productivity, profitability and safety

Share of revenue 2022

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>48%</td>
</tr>
<tr>
<td>Engineering</td>
<td>22%</td>
</tr>
<tr>
<td>Infrastructure</td>
<td>11%</td>
</tr>
<tr>
<td>Automotive</td>
<td>7%</td>
</tr>
<tr>
<td>Aerospace</td>
<td>3%</td>
</tr>
<tr>
<td>Energy</td>
<td>2%</td>
</tr>
<tr>
<td>Other</td>
<td>7%</td>
</tr>
</tbody>
</table>
History driven by customer value

1862
Our purpose

We make the shift – advancing the world through engineering
Our core values

- Customer focus
- Innovation
- Fair play
- Passion to win
Our strategy to make the shift

Our platform to enable necessary shifts focusing on growth, sustainability, customers, agility, employee value and digitalization.
Making the digital shift — leaders in digitalization
Our ambitious sustainability targets

- Approved science-based targets
- Net zero emissions by 2050
- 90 percent waste circularity by 2030
The largest climate impact is when customers use our products.
Our solutions improve productivity and reduce the environmental impact

Electric, automated mining equipment
Efficient and sustainable manufacturing
Eco-efficient rock processing
Your waste problem – our recycling solution

Making tools from recycled solid carbide:

Requires 70% less energy means 40% less CO₂ is emitted
Vision: Zero workplace accidents
Exceptional people

Sandvik is recognized as the desired workplace, for a diverse group of talented individuals who are highly committed to advancing the world through engineering.

Great authentic leadership with active listening
Unlocking potential for personal growth and learnability
Extensive global career opportunities & open job market
Fostering an inclusive culture with equity integrated into the employee journey
Safe, sustainable & fair work environment
Total workforce 2022

Share of women in managerial positions

Women 20% Men 80%
Living our codes of conduct

Sandvik stands for a strong commitment to ethical and responsible business practices.
Sustainable solutions

Sustainability shift
Projects related to climate change, resources and waste or clean and sustainable development of communities.

Digital shift
Projects building technical and digital skills, supporting innovations and new ideas or introducing people to new technologies.

Societal impact
Projects supporting equality and inclusion, improving health and wellbeing or supporting infrastructure development.