

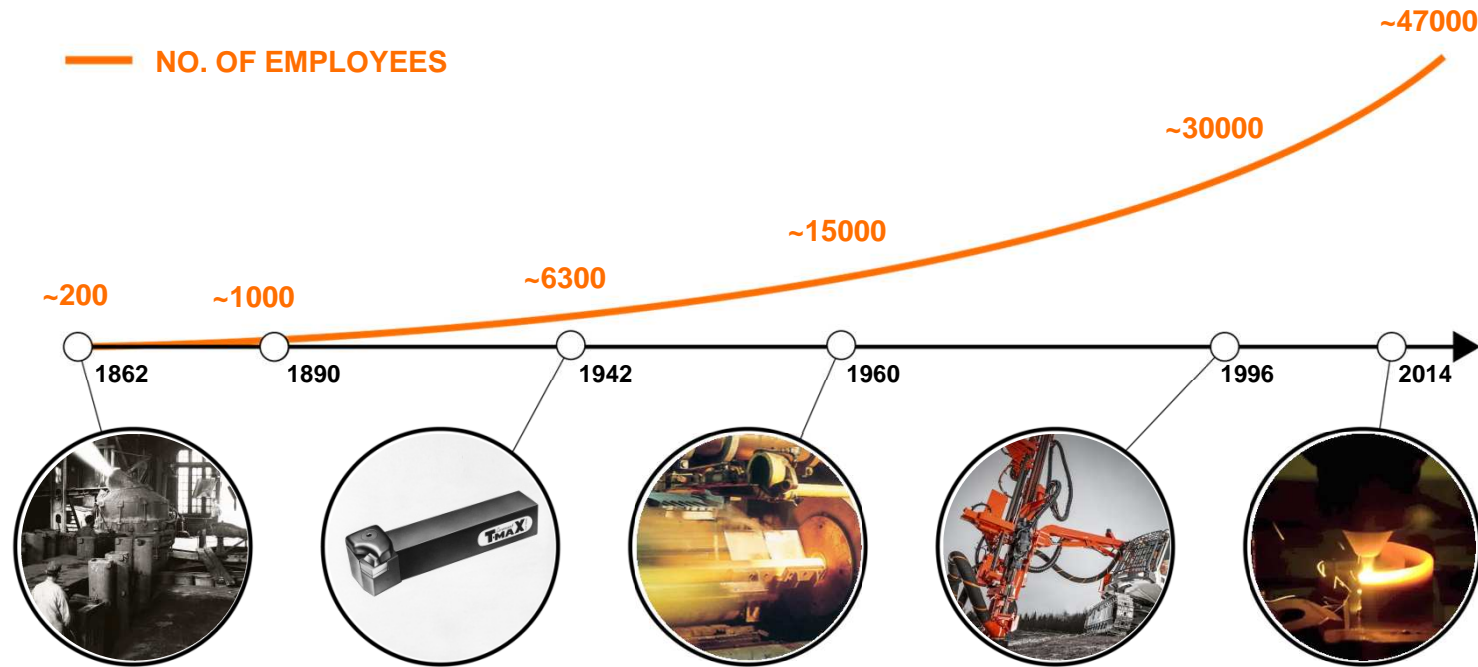
# CAPITAL MARKETS DAY



## OLLE WIJK, EVP AND HEAD OF GROUP R&D

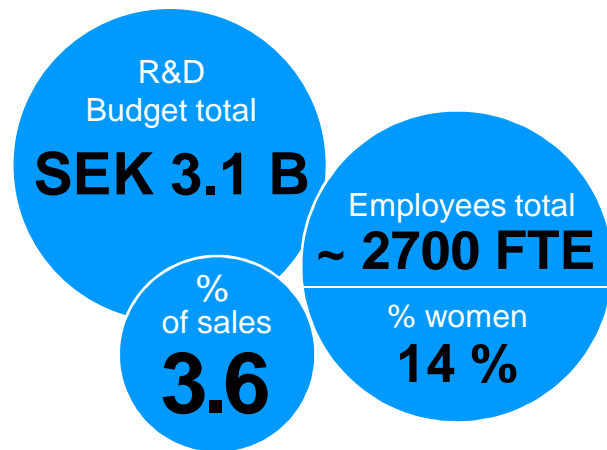


# STEADY GROWTH BASED ON INNOVATIONS

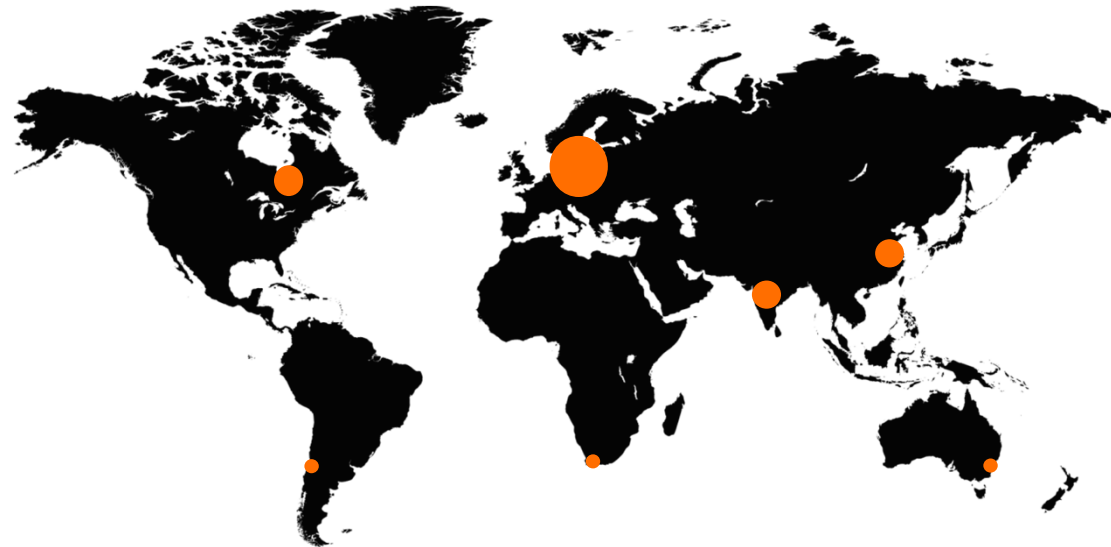


# SANDVIK R&D IN BRIEF

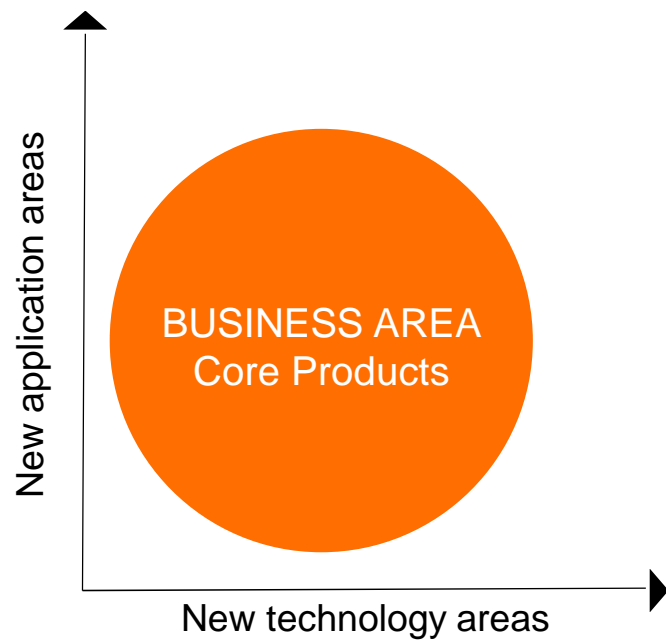
## OVERALL FIGURES 2013



## R&D CENTERS



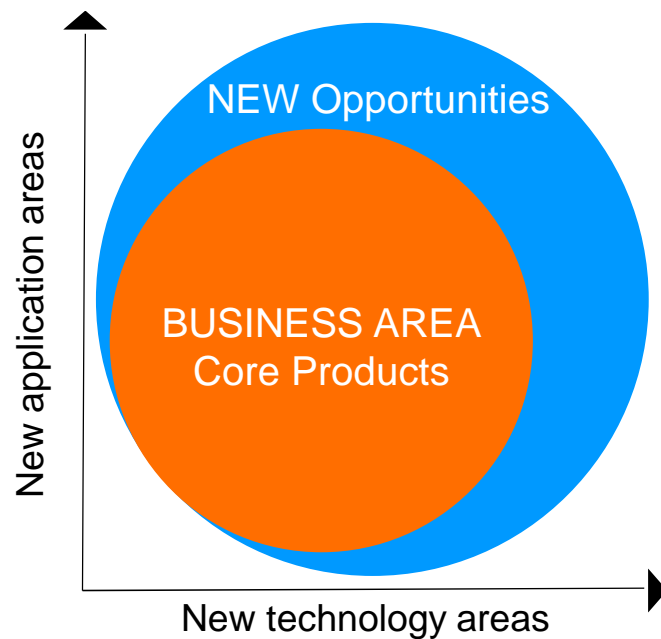
# R&D FOR BUSINESS AREA DEVELOPMENT



## BUSINESS AREA FOCUS

- Product development
- Production development

# R&D – FINDING NEW OPPORTUNITIES



## GROUP FOCUS

- Strategic trend analysis
- Business opportunities outside core
- Synergies between business areas

## BUSINESS AREA FOCUS

- Product development
- Production development

# SANDVIK R&D

## R&D – WAY OF WORKING

- Strategic research
- Projects outside core
- Group Synergies
- IP
- Performance management



